

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 29, 2018

REGISTRATION NO: 27158  
BONDS ISSUED BY: Miller R-II School District  
AMOUNT OF ISSUE: \$1,250,000.00 (Series 2018) COUNTY: Lawrence

DATE OF ISSUE: July 12, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to possibly combine with resources from the Federal Emergency Management Agency (FEMA) for the site development, construction, equipping and furnishing of a storm shelter/band room; to renovate and remodel the cafeteria at the high school; to construct an auxiliary gymnasium; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption\*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$185,000.00	03/01/2033	*
	\$195,000.00	03/01/2034	*
	\$200,000.00	03/01/2035	*
	\$210,000.00	03/01/2036	*
	\$225,000.00	03/01/2037	*
	\$235,000.00	03/01/2038	*
5.00000%	\$1,250,000.00	03/01/2038	

ARE BONDS CALLABLE: The Bonds, shall be subject to redemption and payment prior to maturity at the option of the District on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,347,375.00  
INTEREST RATE: 4.35154%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$51,526,808.00  
INDEBTEDNESS: (Including this issue) \$5,350,000.00  
NOTICE OF ELECTION: Published in the Lawrence County Record newspaper on March 21 and 28, 2018.  
DATE OF ELECTION: April 3, 2018  
ELECTION RESULTS: Yes - 420 No - 165  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable